

區塊鏈: WEPOWER

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WePower: A blockchain-based energy trading platform

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- Team
- Current energy market structure
 - ▣ Current issue
- WePower solution
- Token (WPR) sale
- Status
- Growth forecast

WePower Team

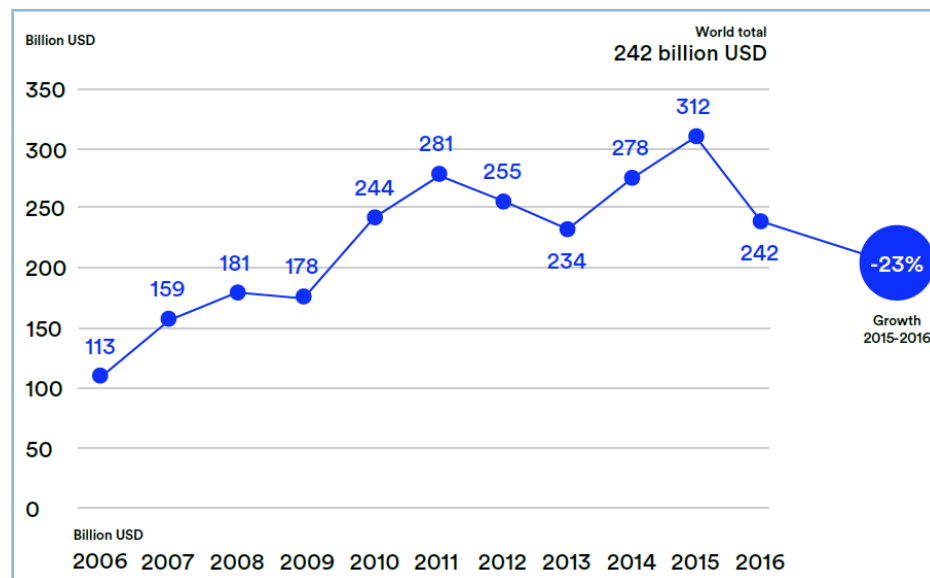
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- 公司設立於立陶宛
- Founding partner of Bitcoin Foundation
- Energy experts
 - ▣ Smart grid (智慧電網) innovator
 - ▣ Experienced energy & former-Skype engineers
 - Worked on smart metering (智慧電表) implementation in Estonia (愛沙尼亞)
 - Estonia is leader of full smart grid in the world.

Current Energy Market Structure

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- Per BENF (Bloomberg New Energy Finance)
 - ▣ YoY -23% due to
 - Drop in Government subsidies (補貼)
 - Increased green energy producers (→ Competing at market price)
 - ➔ Bank: Own capital 20% → 50%



Current Issue w/ Energy Market

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- Market bottlenecks
 - ▣ Too many intermediary players bt. energy producer & consumers → Higher costs
 - ▣ Current market is dominated by banks, private equity funds, hedge funds.

Investor's side:	Producer's side:
<ul style="list-style-type: none">● Lack of access to investments on local and global level● Complicated and expensive investment process● Limited transparency of investments	<ul style="list-style-type: none">● Lack of capital needed to develop projects● Long and excensive capital acquisition from banks and funds process perspective● Constant lack of own funds

WePower Solution

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- Standardize/Simplify investment process
 - ▣ Use blockchain (→ open, global, fast, secure) via **tokenization** with **smart contract**
- Provide asset liquidity
 - ▣ Trading platform

WePower Investment Process

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- Standardize/Simplify investment process on blockchain (→ open, global, fast, secure) via **tokenization** with **smart contract**
 - ▣ Between energy producer & buyer

INVESTMENT
PROCESS NOW

PROJECT
DEVELOPMENT

SEARCHING FOR
FINANCING

DEBT PROVIDER
DD

EQUITY PROVIDER
DD

INVESTMENT
STRUCTURING

PROJECT
CONSTRUCTION

INVESTMENT
PROCESS WITH

**we
power**

PROJECT
DEVELOPMENT

DEBT PROVIDER
DD

PLANT
TOKEN SALE

PROJECT
CONSTRUCTION

WPR Holders Benefits (Proportionally)

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- Priority access right
- Receive donation from energy producers



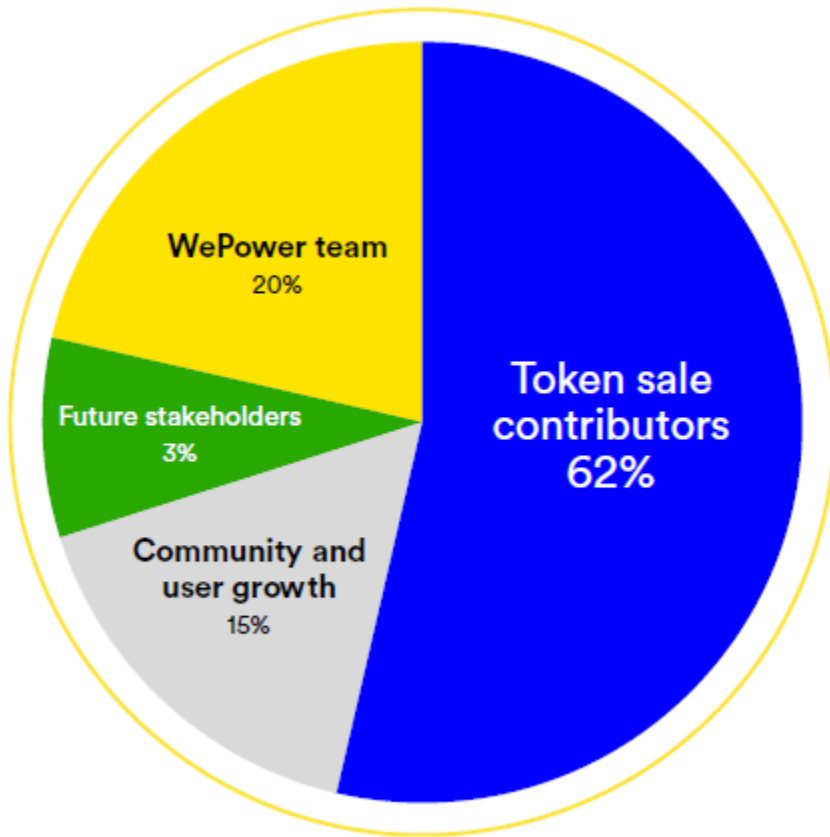
WPR Token Sales

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Total WPR token supply (100%)	746,403,007.29 WPR
Total WPR token supply for sale (62%)	462,769,864.52 WPR
Team, community and user growth (38%)	283.633.142,77 WPR
Unsold tokens	Burned
Soft cap	5 million USD
Exchange rate for token sale	1 ETH - 8000 WPR
Minimum investment amount	100 USD in ETH
Main token sale date	1 February 2018
Public token pre-sale	Public token pre-sale bonus was 25%.
Period of the token sale	14 days (block number TBD)
Token contract address	Will be available and published only at https://wepower.network

WPR Token Distribution

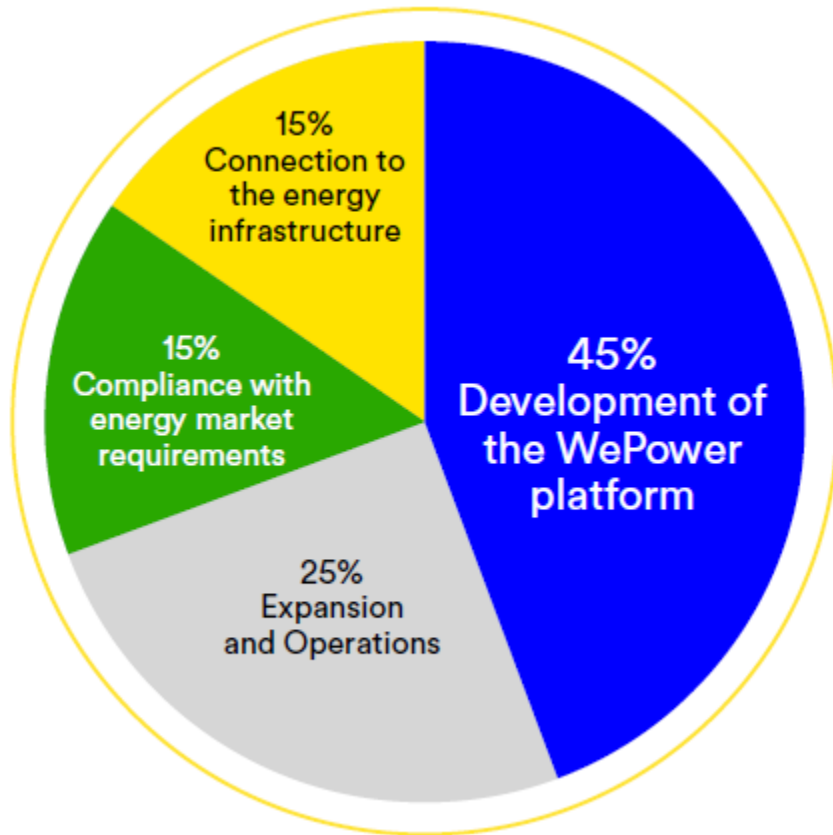
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WePower will sell 62% of all token supply during the pre-sale and main sale. The sold WPR tokens will comprise 62%. Unsold tokens will be burned. Tokens allocated to the team will be locked for 3 years with a vesting schedule and tokens for the future use will be locked for 4 years.

WPR Token Sale Objectives

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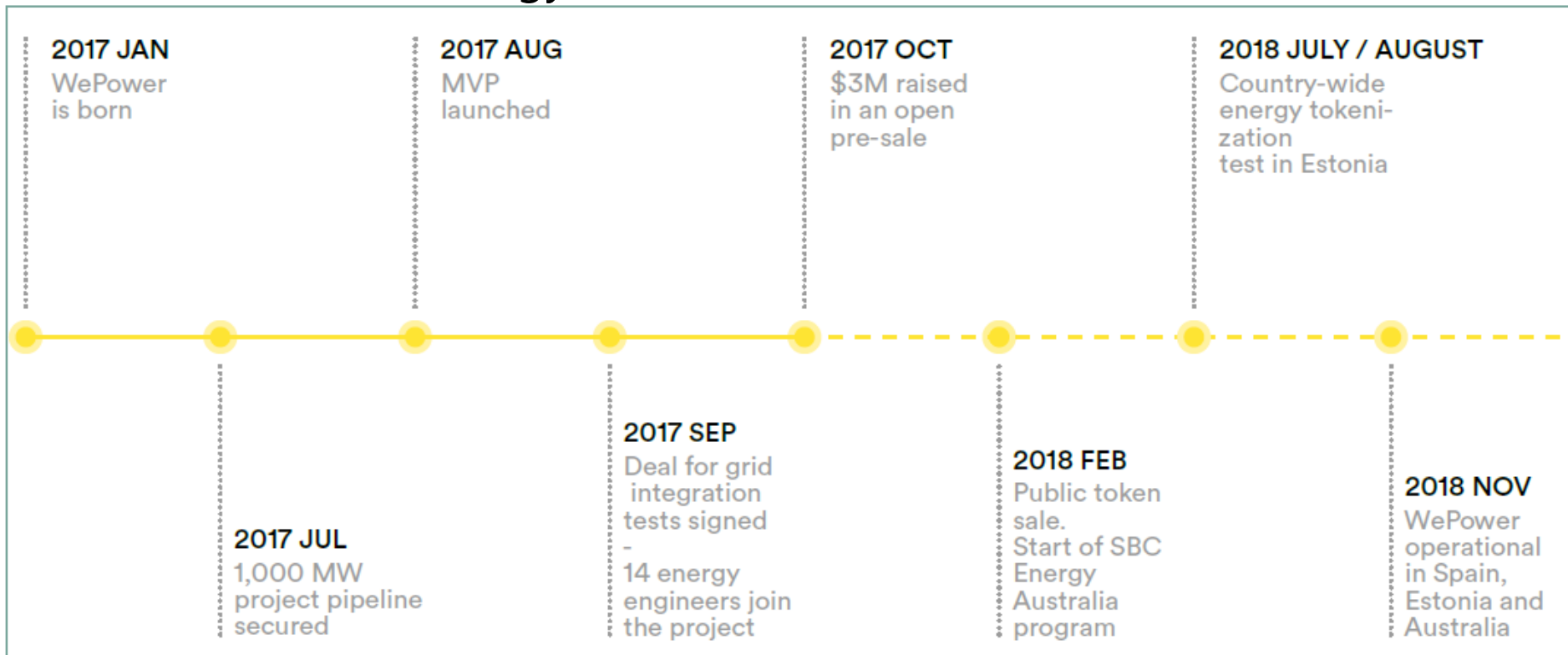


WePower will use 45% of the received funds for the WePower platform's development. 15% of funds will be used to integrate the WePower platform to the existing energy infrastructures across target markets. Other 15% of funds will be allocated to ensure WePower compliance with the energy sector requirements. Expansion and operations – 25% of received funds. If WePower reaches its hard cap, the team should implement all 3 stages of the project as described in this Whitepaper.

WePower Status

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- Pilot: Elering
 - ▣ Tokenize all Estonian (愛沙尼亞) energy & test platform on Estonian infrastructure
 - ▣ 11 billion energy tokens



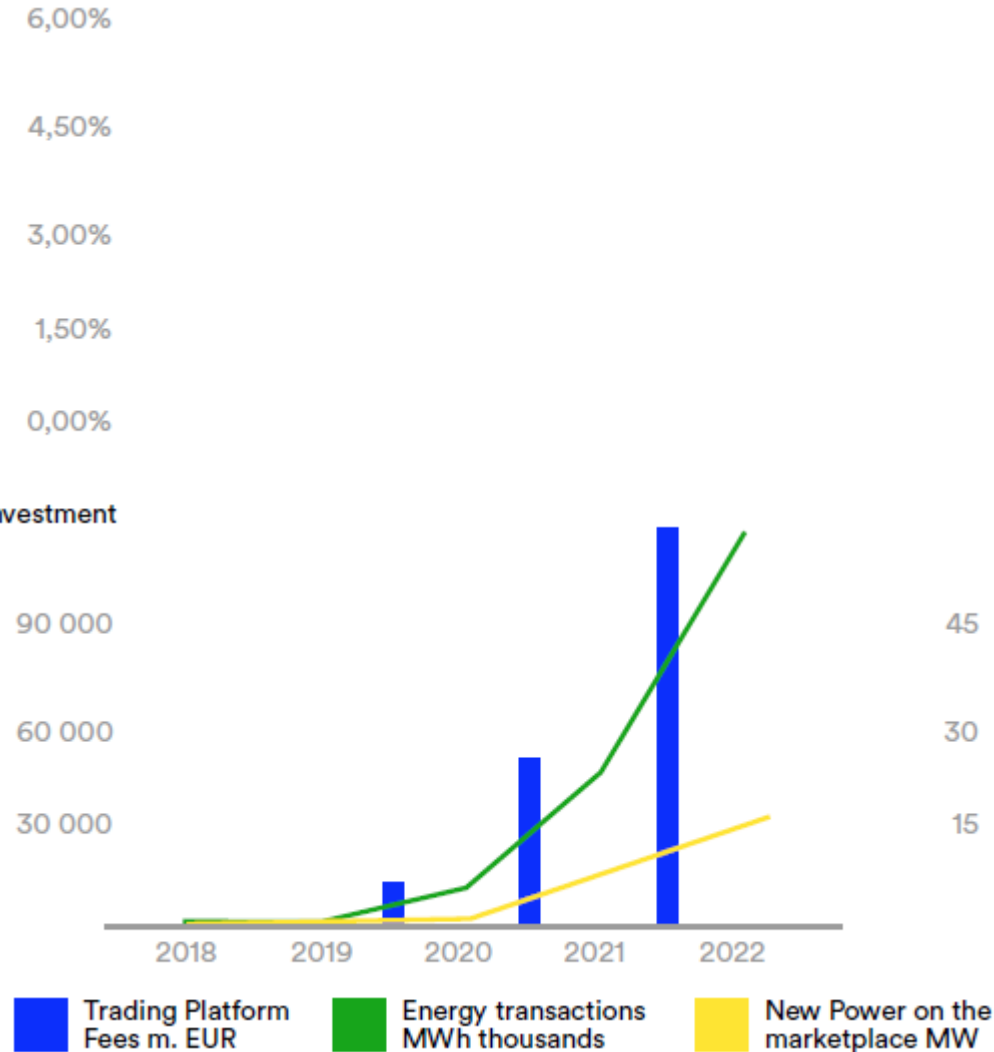
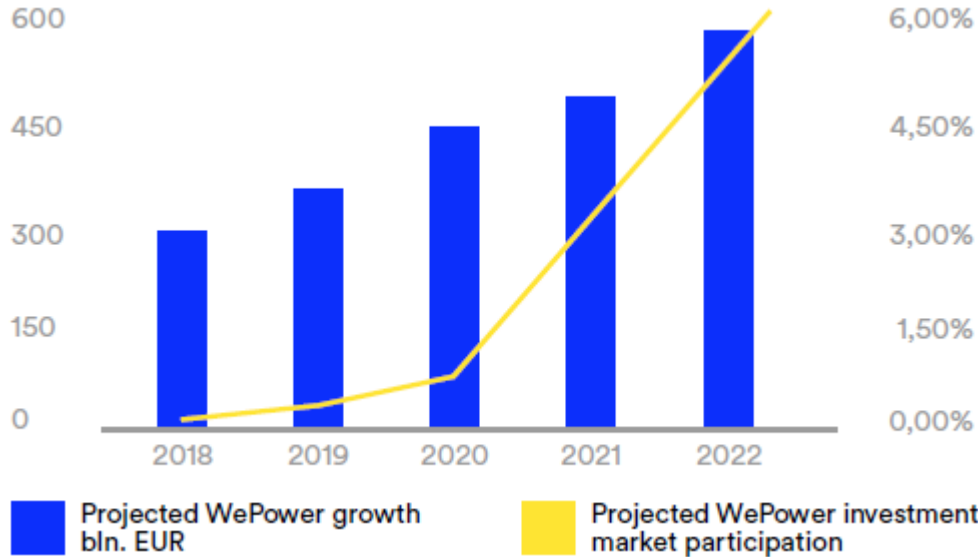
Status Now & Then

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- Launching WePower pilot project with Elering and tokenizing all Estonian energy in July / August 2018. We will issue 11 billion energy tokens and test our platform on the Estonian energy infrastructure.
- Establishing company in Australia and starting SBC energy program.
- Connecting WePower with first clients in Spain, Estonia and Australia.
- Testing the WePower platform in September 2018.
- Launching WePower in Spain in November 2018.
- Expanding to neighbouring countries in 2019.

WePower Growth Forecast

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WePower: Revolutionary Token Model

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□ Whitepaper



Application grows with our business

WPR token applicability increases with business expansion.



Backed by green energy

Always retains its energy book value.



Clarified with European Regulator

Token model designed to meet regulatory requirements.



Tradable, usable and liquid

Use energy or immediately trade and sell on the wholesale markets